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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 7, 2026

Company name: KYODO PRINTING CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 7914
URL: https://www.kyodoprinting.com/
Representative: Teruomi Ohashi, President
Contact: Reiko Yamada, General Manager of Public Relations and Investor Relations Division
Phone: +81-3-3817-2520
Scheduled date of commencing dividend payments: -
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	23,950	0.3	752	62.2	1,120	43.8	1,201	48.3
June 30, 2025	23,872	0.4	463	154.1	779	55.7	809	979.2

(Note) Comprehensive income: Three months ended June 30, 2026: ¥5,563 million [324.5%]
Three months ended June 30, 2025: ¥1,310 million [27.9%]

	Basic net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2026	43.45	–
June 30, 2025	28.76	–

(2) Consolidated Financial Position

	Total assets	Total equity	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	128,671	69,696	54.1
As of March 31, 2026	123,801	65,261	52.7

(Reference) Equity: As of June 30, 2026: ¥69,667 million
As of March 31, 2026: ¥65,234 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	38.00	–	40.00	78.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		40.00	–	40.00	80.00

(Note) Revision to the dividend forecast announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	49,000	2.9	1,200	96.0	1,500	49.4	2,300	70.2	83.17
Full year	101,000	2.8	2,500	17.1	2,950	8.2	4,200	6.0	151.88

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: No
Newly added: – (Name of subsidiary): –
Excluded: – (Name of subsidiary): –

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes
(Note) For details, please see “2. Quarterly Consolidated Financial Statements and Primary Notes (4) Notes to Quarterly Consolidated Financial Statements (Accounting policies adopted specially for the preparation of quarterly consolidated financial statements)” on page 9 of the attached documents.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 30,000,000 shares
March 31, 2026: 30,000,000 shares

2) Total number of treasury shares at the end of the period:
June 30, 2026: 2,332,958 shares
March 31, 2026: 2,353,718 shares

3) Average number of shares during the period:
Three months ended June 30, 2026: 27,653,377 shares
Three months ended June 30, 2025: 28,163,143 shares
(Note) Treasury shares deducted in calculating the total number of treasury shares at the end of the period and the average number of shares during the period include the Company’s shares held by Custody Bank of Japan, Ltd. (Trust account E) as a trust property of the “Board Benefit Trust (BBT-RS, J-ESOP, and Employee Shareholding Association Disposal Type).”

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes
The financial results forecast and certain other statements regarding the future in this document are based on the information currently available to the Company and certain assumptions considered to be rational by the Company and they do not constitute a guarantee that the Company will achieve the forecast or other forward-looking statements. The actual results may differ substantially from the forecast for various reasons. For assumptions used in forecasting financial results and precautions regarding the use of the financial results forecast, please refer to “1. Summary of Financial Results for the Three Months Ended June 30, 2026, (3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information” on page 3 of the Attachments.

Table of Contents - Attachments

1. Summary of Financial Results for the Three Months Ended June 30, 2026

(1) Summary of Operating Results

In the three months ended June 30, 2026, the Japanese economy was on a gradual recovery track, supported mainly by a pickup in employment and income conditions. Meanwhile, the outlook for the economy warrants attention, given the impact of higher tariffs resulting from changes in U.S. trade policies, developments in the Middle East, and fluctuations in the financial and capital markets.

In the business environment surrounding the Group, changes accelerating the transformation of our business structure, including prolonged geopolitical risks; rising material costs, personnel expenses, and prices; and the rapid development of digital technologies such as generative AI and the Internet of Things (IoT).

Under these circumstances, the Group is driving the transformation of its business portfolio to address significant changes in the social, economic, and business environments, guided by its management philosophy of "Generating New Value Through Creativity and Passion, Creating a Future for All." While further strengthening its existing businesses and steadily developing its growth businesses, the Group remains focused on the financial and non-financial strategies that support these initiatives, with the aim of enhancing and stabilizing its earnings base.

In information-related businesses, as part of our efforts to strengthen information processing services, we are working to create *manga* and other original content and to expand our information service BPO offerings, centered on the financial and healthcare markets. With regard to the publishing and printing business, we have adopted a basic policy that includes a plan to restructure the organization around April 2027 with the aim of further enhancing competitiveness and achieving sustainable growth. We are currently advancing initiatives in this regard. In the Living and Industrial Materials business, we are strengthening the business foundation of our flagship products such as laminated tubes, top seal materials, and functional packaging materials. We also aim to expand orders for our industrial packaging materials, focusing on the packaging and logistics materials fields, and to grow our packaging business in overseas markets, particularly in Southeast Asia.

As a result of efforts based on the foregoing policies, in the three months ended June 30, 2026, net sales amounted to ¥23,950 million (up 0.3% year on year), operating profit was ¥752 million (up 62.2% year on year), ordinary profit was ¥1,120 million (up 43.8% year on year), and profit attributable to owners of parent was ¥1,201 million (up 48.3% year on year).

Results by segment are as follows.

Information Communication

In the publishing and printing business, results were down compared with the same period of the previous fiscal year. This was on account of declines in magazine circulation and magazine supplement sales, despite higher sales of books for infants. In general commercial printing, results were also down compared with the same period of the previous fiscal year, as point-of-purchase (POP) materials and novelty sales decreased and orders for promotion tools were sluggish. In the contents-related business, on the other hand, results were up compared with the same period of the previous fiscal year, driven by the strong performance of the U.S. publishing business and original digital comics, as well as the expansion of publishing content events.

As a result of the above, overall net sales for the segment amounted to ¥6,893 million (down 4.2% year on year) and operating loss was ¥415 million (an operating loss of ¥361 million in the same period of the previous fiscal year).

Information Security

In business forms, information service BPO for the healthcare and other fields expanded, as orders for data printing and BPO rose on the back of increased benefits-related orders from local governments, resulting in growth compared with the same period of the previous fiscal year. In smart cards for transport purposes, sales fell below the level of the same period of the previous fiscal year, mainly due to the diversification of payment methods.

As a result of the above, overall segment net sales amounted to ¥7,692 million (down 1.6% year on year), while operating profit was ¥565 million (up 22.1% year on year), reflecting growth in highly profitable orders and the promotion of cost-reduction activities.

Living and Industrial Materials

Sales of tubes surpassed those of the same period of the previous fiscal year, as applications for toothpaste remained strong. In flexible packaging, sales of film packaging materials and lid materials for instant noodles and "T Pouch" remained strong, resulting in a year-on-year increase. In paper containers, sales of wrap cartons remained steady. Sales of industrial materials grew, driven mainly by pharmaceutical applications. Meanwhile, we are continuing discussions with customers on appropriately reflecting higher raw material costs, which result from developments in the Middle East, in our selling prices.

As a result of the above, overall segment net sales amounted to ¥8,866 million (up 6.9% year on year) and operating profit was ¥730 million (up 56.7% year on year).

Other

Owing to sluggish performance in logistics operations, net sales in the Other segment were ¥498 million (down 11.2% year on year). Operating profit, on the other hand, was ¥46 million (up 37.2% year on year), reflecting freight rate revisions and other measures.

(2) Summary of Financial Position

Assets, liabilities and net assets at the end of the three months ended June 30, 2026 compared to the end of the previous fiscal year were as follows.

Total assets amounted to ¥128,671 million (¥123,801 million at the end of the previous fiscal year), an increase of ¥4,870 million. This was mainly due to a decrease of ¥2,849 million in cash and deposits, while investment securities and merchandise and finished goods increased by ¥6,455 million and ¥901 million, respectively. Liabilities amounted to ¥58,975 million (¥58,540 million at the end of the previous fiscal year), an increase of ¥434 million. This was mainly attributable to a decrease of ¥1,019 million in long-term borrowings, while deferred tax liabilities increased by ¥1,982 million. Net assets amounted to ¥69,696 million (¥65,261 million at the end of the previous fiscal year), an increase of ¥4,435 million. This was mainly on account of ¥1,201 million in profit attributable to owners of parent, an increase of ¥4,320 million in valuation difference on available-for-sale securities, and dividends paid of ¥1,142 million.

Status of Cash Flows

Cash and cash equivalents (hereinafter referred to as “cash”) at the end of the three months ended June 30, 2026 decreased by ¥2,851 million from the end of the previous fiscal year, to ¥9,515 million.

Cash flows from operating activities

Net cash used in operating activities during the three months ended June 30, 2026 amounted to ¥580 million (net cash of ¥16 million provided in the same period of the previous fiscal year). This was mainly due to profit before income taxes of ¥1,925 million being more than offset by an increase of ¥1,094 million in inventories, an increase of ¥345 million in trade receivables, and income taxes paid of ¥1,175 million.

Cash flows from investing activities

Net cash used in investing activities during the three months ended June 30, 2026 amounted to ¥25 million (a year-on-year decrease of ¥11 million). This was mainly due to purchase of property, plant and equipment and intangible assets of ¥660 million, purchase of investment securities of ¥153 million, and proceeds from sale of investment securities of ¥843 million.

Cash flows from financing activities

Net cash used in financing activities during the three months ended June 30, 2026 amounted to ¥2,254 million (a year-on-year increase of ¥982 million). This was mainly on account of proceeds from long-term borrowings of ¥2,000 million, repayments of long-term borrowings of ¥3,021 million, and dividends paid of ¥1,142 million.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-Looking Information

For the consolidated earnings forecast for the fiscal year ending March 31, 2027, please refer to the “Notice Regarding the Revision of the Consolidated Earnings Forecast for the Second Quarter(Interim Period) of the Fiscal Year Ending March 31,2027,” which was announced today (August 7, 2026).

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	12,438	9,589
Notes and accounts receivable - trade, and contract assets	25,642	25,999
Merchandise and finished goods	3,598	4,500
Work in process	2,880	3,101
Raw materials and supplies	1,875	1,853
Other	692	1,001
Allowance for doubtful accounts	(14)	(14)
Total current assets	47,113	46,030
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,683	24,341
Machinery, equipment and vehicles, net	10,871	10,580
Tools, furniture and fixtures, net	1,498	1,461
Land	14,841	14,847
Leased assets, net	1,208	1,217
Construction in progress	414	502
Total property, plant and equipment	53,518	52,950
Intangible assets		
Software	1,216	1,183
Other	310	309
Total intangible assets	1,527	1,493
Investments and other assets		
Investment securities	17,652	24,108
Retirement benefit asset	2,705	2,724
Deferred tax assets	409	431
Other	880	937
Allowance for doubtful accounts	(5)	(5)
Total investments and other assets	21,642	28,196
Total non-current assets	76,687	82,640
Total assets	123,801	128,671

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable - trade	0	—
Electronically recorded obligations - operating	1,151	1,019
Accounts payable - trade	9,309	9,187
Short-term borrowings	251	249
Current portion of bonds payable	5,000	5,000
Current portion of long-term borrowings	3,088	77
Lease liabilities	433	437
Income taxes payable	1,291	780
Provision for bonuses	966	34
Provision for bonuses for directors (and other officers)	100	22
Other	8,079	9,208
Total current liabilities	29,672	26,018
Non-current liabilities		
Long-term borrowings	1,208	3,199
Lease liabilities	872	865
Deferred tax liabilities	4,033	6,016
Provision for share awards for directors (and other officers)	16	16
Retirement benefit liability	5,986	6,111
Asset retirement obligations	2	2
Long-term advances received	16,368	16,309
Provision for product compensation	39	39
Other	341	396
Total non-current liabilities	28,867	32,956
Total liabilities	58,540	58,975
Net assets		
Shareholders’ equity		
Share capital	4,510	4,510
Capital surplus	1,687	1,687
Retained earnings	50,461	50,519
Treasury shares	(2,286)	(2,272)
Total shareholders’ equity	54,372	54,445
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,942	14,262
Foreign currency translation adjustment	416	464
Remeasurements of defined benefit plans	503	494
Total accumulated other comprehensive income	10,862	15,222
Non-controlling interests	26	29
Total net assets	65,261	69,696
Total liabilities and net assets	123,801	128,671

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	23,872	23,950
Cost of sales	18,777	18,461
Gross profit	5,095	5,489
Selling, general and administrative expenses	4,632	4,736
Operating profit	463	752
Non-operating income		
Interest income	0	2
Dividend income	168	175
Gain on sale of goods	7	5
Rental income from facilities	16	16
Dividend income of insurance	169	192
Foreign exchange gains	－	2
Other	37	38
Total non-operating income	400	434
Non-operating expenses		
Interest expenses	42	44
Rental expenses on facilities	7	6
Foreign exchange losses	9	－
Other	24	14
Total non-operating expenses	84	65
Ordinary profit	779	1,120
Extraordinary income		
Gain on sale of non-current assets	22	6
Gain on sale of investment securities	597	839
Other	0	－
Total extraordinary income	620	845
Extraordinary losses		
Loss on disposal of non-current assets	15	40
Factory reorganization cost	*16	－
Other	5	0
Total extraordinary losses	37	40
Profit before income taxes	1,362	1,925
Income taxes	552	722
Profit	810	1,203
Profit attributable to non-controlling interests	0	2
Profit attributable to owners of parent	809	1,201

Quarterly Consolidated Statements of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	810	1,203
Other comprehensive income		
Valuation difference on available-for-sale securities	675	4,320
Foreign currency translation adjustment	(203)	48
Remeasurements of defined benefit plans, net of tax	28	(8)
Total other comprehensive income	500	4,359
Comprehensive income	1,310	5,563
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,310	5,560
Comprehensive income attributable to non-controlling interests	(0)	2

(3) Quarterly Consolidated Statements of Cash Flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,362	1,925
Depreciation	1,413	1,441
Increase (decrease) in net defined benefit asset and lability	72	92
Increase (decrease) in allowance for doubtful accounts	(13)	(0)
Increase (decrease) in provision for bonuses	(935)	(932)
Increase (decrease) in provision for bonuses for directors (and other officers)	(69)	(77)
Interest and dividend income	(169)	(178)
Interest expenses	42	44
Loss (gain) on sale of investment securities	(597)	(839)
Loss (gain) on sale and retirement of non-current assets	(7)	33
Decrease (increase) in trade receivables	832	(345)
Decrease (increase) in inventories	(608)	(1,094)
Increase (decrease) in trade payables	(538)	(258)
Increase (decrease) in accrued consumption taxes	91	163
Increase (decrease) in accrued expenses	174	193
Other, net	(21)	280
Subtotal	1,029	451
Interest and dividends received	169	178
Interest paid	(31)	(34)
Income taxes paid	(1,151)	(1,175)
Net cash provided by (used in) operating activities	16	(580)
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(766)	(660)
Proceeds from sale of property, plant and equipment and intangible assets	216	37
Purchase of investment securities	(3)	(153)
Proceeds from sale of investment securities	600	843
Other, net	(84)	(91)
Net cash provided by (used in) investing activities	(37)	(25)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	37	(4)
Proceeds from long-term borrowings	—	2,000
Repayments of long-term borrowings	(609)	(3,021)
Dividends paid	(619)	(1,142)
Purchase of treasury shares	(0)	(0)
Proceeds from disposal of treasury shares	11	14
Other, net	(91)	(99)
Net cash provided by (used in) financing activities	(1,271)	(2,254)
Effect of exchange rate change on cash and cash equivalents	(9)	8
Net increase (decrease) in cash and cash equivalents	(1,302)	(2,851)
Cash and cash equivalents at beginning of period	12,184	12,366
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	99	—
Cash and cash equivalents at end of period	10,981	9,515

(4) Notes to Quarterly Consolidated Financial Statements

(Accounting policies adopted specially for the preparation of quarterly consolidated financial statements)

(Tax expense)

Tax expense for the period under review is measured by applying a reasonably estimated effective tax rate for this fiscal year as adjusted after tax effect accounting to profit before income taxes for the period.

(Segment information)

I. For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Information about sales and profit (loss) and revenue breakdown for each reportable segment

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Reconciliations (Note) 2	Quarterly consolidated statements of income (Note) 3
	Information Communication	Information Security	Living and Industrial Materials	Total				
Sales								
Revenue from contracts with customers	7,197	7,817	8,297	23,312	436	23,748	–	23,748
Other revenue	–	–	–	–	124	124	–	124
Sales to external customers	7,197	7,817	8,297	23,312	560	23,872	–	23,872
Intersegment sales or transfers	192	121	97	411	1,197	1,609	(1,609)	–
Total	7,390	7,938	8,395	23,723	1,758	25,482	(1,609)	23,872
Segment profit (loss)	(361)	462	466	567	33	601	(137)	463

(Notes) 1. "Other" refers to business segments not included in the reportable segment, which mainly include the logistics business, insurance business, and real estate management business.

2. "Reconciliations" for "Segment profit (loss)" refer to corporate expenses and primarily consist of general and administrative expenses and research and development costs that are not attributable to any reportable segments.

3. "Segment profit (loss)" is adjusted to the operating profit stated in the quarterly consolidated statements of income.

2. Information about impairment loss on non-current assets or goodwill for each reportable segment

There is no relevant information.

II. For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1. Information about sales and profit (loss) and revenue breakdown for each reportable segment

(Millions of yen)

	Reportable segment				Other (Note) 1	Total	Reconciliations (Note) 2	Quarterly consolidated statements of income (Note) 3
	Information Communication	Information Security	Living and Industrial Materials	Total				
Sales								
Revenue from contracts with customers	6,893	7,692	8,866	23,452	373	23,826	–	23,826
Other revenue	–	–	–	–	124	124	–	124
Sales to external customers	6,893	7,692	8,866	23,452	498	23,950	–	23,950
Intersegment sales or transfers	219	179	93	491	1,249	1,741	(1,741)	–
Total	7,112	7,872	8,959	23,944	1,747	25,692	(1,741)	23,950
Segment profit (loss)	(415)	565	730	880	46	927	(174)	752

(Notes) 1. "Other" refers to business segments not included in the reportable segment, which mainly include the logistics business, insurance business, and real estate management business.

2. "Reconciliations" for "Segment profit (loss)" refer to corporate expenses and primarily consist of general and administrative expenses and research and development costs that are not attributable to any reportable segments.

3. "Segment profit (loss)" is adjusted to the operating profit stated in the quarterly consolidated statements of income.

2. Information about impairment loss on non-current assets or goodwill for each reportable segment

There is no relevant information.

(Notes in the case of significant changes in shareholders' equity)

There is no relevant information.

(Notes on going concern assumption)

There is no relevant information.

(Notes to Quarterly Consolidated Statements of Income)

* Factory reorganization cost

For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

This cost was incurred in association with the closure of the Tomakomai plant of our consolidated subsidiary, Cosmo Graphic Co., Ltd.