Financial Results Presentation Materials for the Three Months Ended June 30, 2026 (FY2026 Q1)

Kyodo Printing Co., Ltd. (Security code: 7914)

August 7, 2026

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Highlights of Financial Results for the Three Months Ended June 30, 2026

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As sales and profits increased and progressed favorably against the financial results forecasts, the operating profit forecast for the second quarter (first half) has been revised upward.

Unit: Million yen	FY2025 Q1 Results	FY2026 Q1 Results	Y/Y change		FY2026 Forecasts		
			Amount	Percentage	H1 FY2026 Initial forecasts	H1 FY2026 Revised forecasts	Full year
Net Sales	23,872	23,950	+77	+0.3%	49,000	49,000	101,000
Operating Profit	463	752	+288	+62.2%	850	1,200	2,500
Operating Profit Ratio	1.9%	3.1%	+1.2Pt	—	1.7%	2.5%	2.5%
Ordinary Profit	779	1,120	+341	+43.8%	1,100	1,500	2,950
Profit Attributable to Owners of Parent	809	1,201	+391	+48.3%	1,700	2,300	4,200

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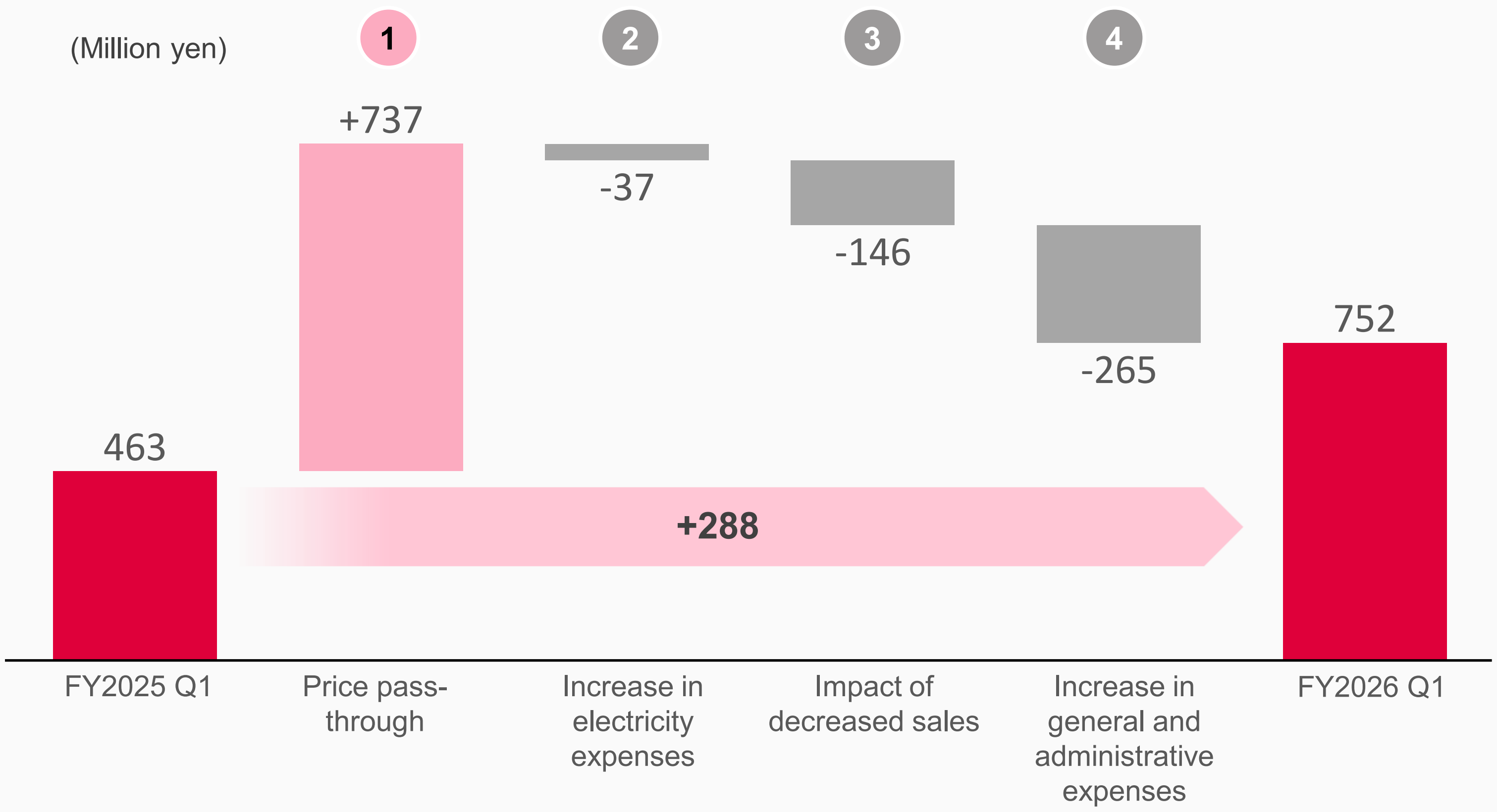
Operating Profit: Analysis of Factors Contributing to Changes

Operating profit increased as initiatives to pass on price increases progressed in the Information Security and Living and Industrial Materials businesses.
Despite downward pressure from rising electricity and IT-related expenses, profits increased by a double-digit rate.



1 Price pass-through

Ongoing initiatives to pass on price increases progressed..

2 Increase in electricity expenses

Electricity expenses increased due to a rise in fuel adjustment charges.

3 Impact of decreased sales

Decreased sales, particularly in the Information and Communications business, had an impact.

4 Increase in general and administrative expenses

IT-related expenses, etc. increased.

Trends in Quarterly Performance

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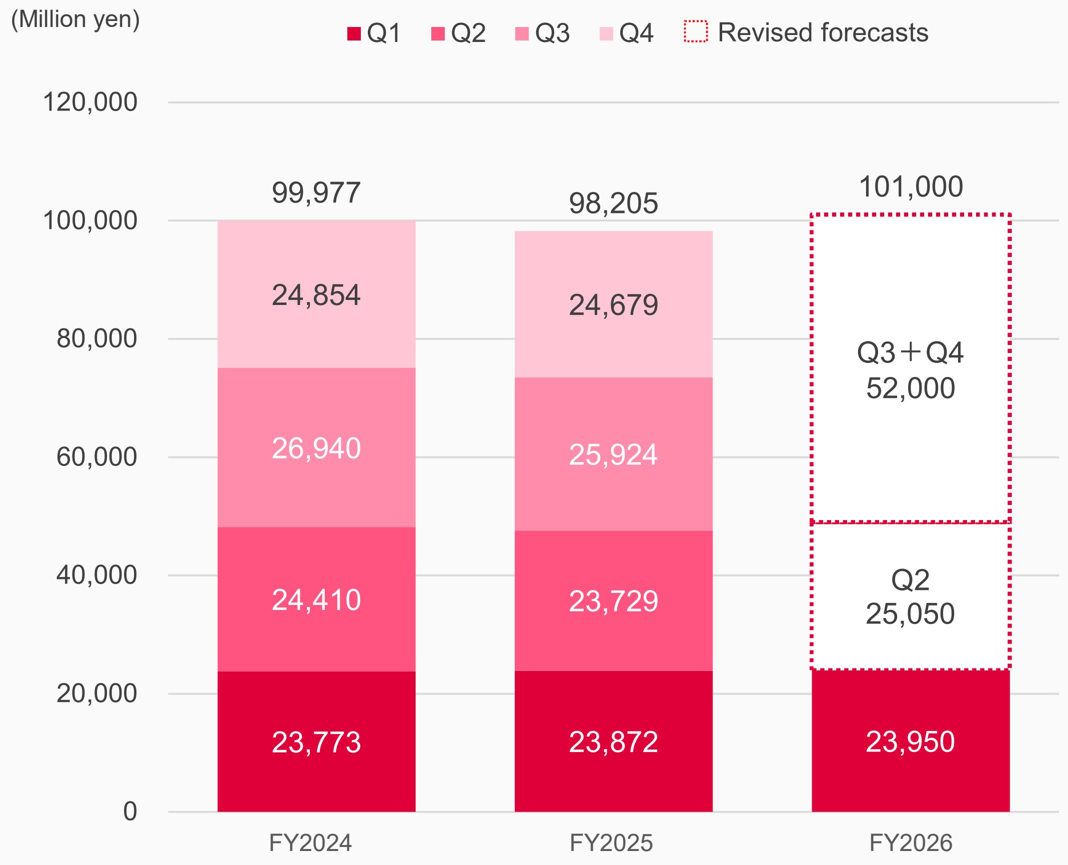
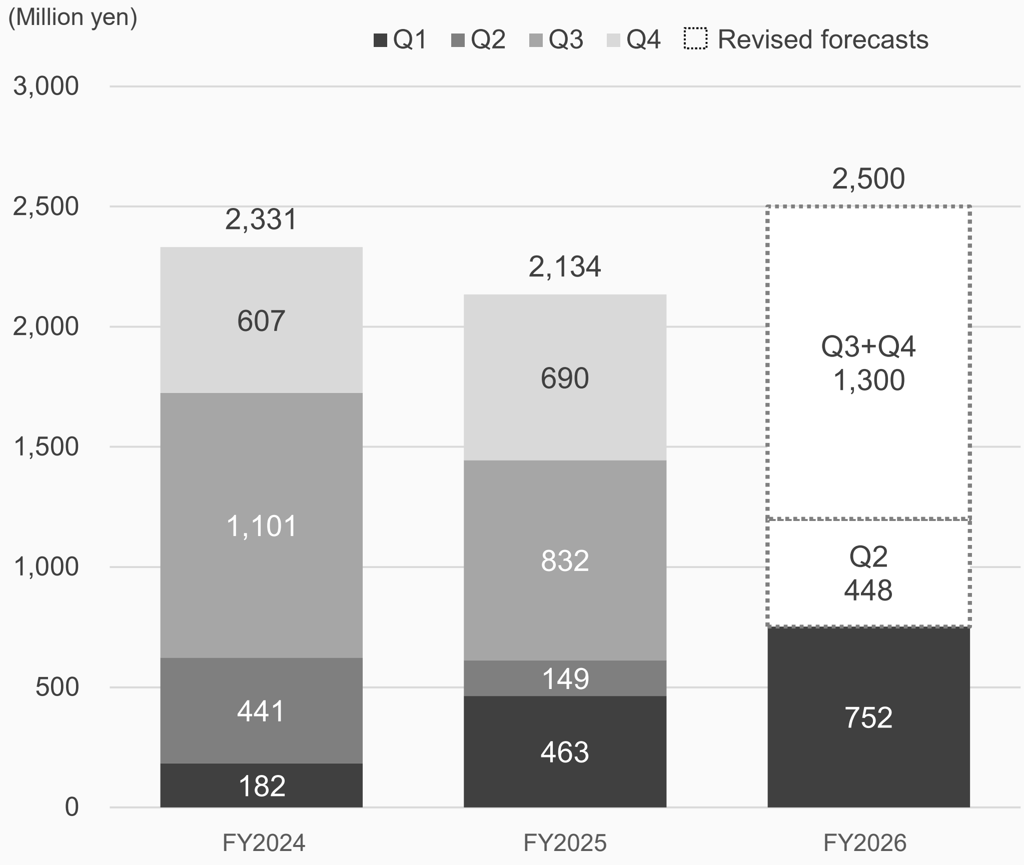
Sales proceeded as planned, and operating profit increased due to higher sales of living and industrial materials, as well as the effects of ongoing initiatives to pass on price increases.

Sales



Operating Profit



Performance by Segment

- **Information and Communications business: Sales and profits decreased as demand for paper media decreased in printing for publishing and general commercial purposes.**
- **Information Security business: Sales decreased due to a decrease in sales of transit smart cards, while profits increased due to an improvement in the cost of sales ratio.**
- **Living and Industrial Materials business: Sales and profits increased due to growth in key product categories including laminated tubes and flexible packaging.**

Unit: Million yen/%	Sales			Operating Profit		
	FY2025 Q1 Results	FY2026 Q1 Results	Change (%)	FY2025 Q1 Results	FY2026 Q1 Results	Change (%)
Information Communication	7,197	**6,893**	-4.2%	(361)	**(415)**	–
Information Security	7,817	**7,692**	-1.6%	462	**565**	+22.1%
Living and Industrial Materials	8,297	**8,866**	+6.9%	466	**730**	+56.7%
Other (including adjustments)	560	**498**	-11.2%	(103)	**(128)**	–
Total	23,872	**23,950**	+0.3%	463	**752**	+62.2%

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Financial Results Forecasts by Segment (First Half)

- Information and Communications: Sales and profits will continue to trend downward.
- Information Security: An increase in profits is expected.
- Living and Industrial Materials: Sales and profits will increase.
- Group-wide: Sales will progress as planned; operating profit is expected to exceed the initial forecast.

* Full year: Given the uncertainty surrounding factors such as raw material prices, the forecasts remain unchanged for now.

Unit: Million yen/%	Sales			Operating Profit		
	FY2026 H1 Initial forecasts	FY2026 H1 Revised forecasts	FY2026 Full year forecasts	FY2026 H1 Initial forecasts	FY2026 H1 Revised forecasts	FY2026 Full year forecasts
Information Communication	15,700	**15,300**	34,000	(150)	**(400)**	250
Information Security	15,100	**14,900**	29,500	750	**900**	1,250
Living and Industrial Materials	17,100	**17,800**	35,300	650	**1,000**	1,700
Other (including adjustments)	1,100	**1,000**	2,200	(400)	**(300)**	(700)
Total	49,000	**49,000**	101,000	850	**1,200**	2,500

Summary of Financial Results – Performance by Segment

Information Communication

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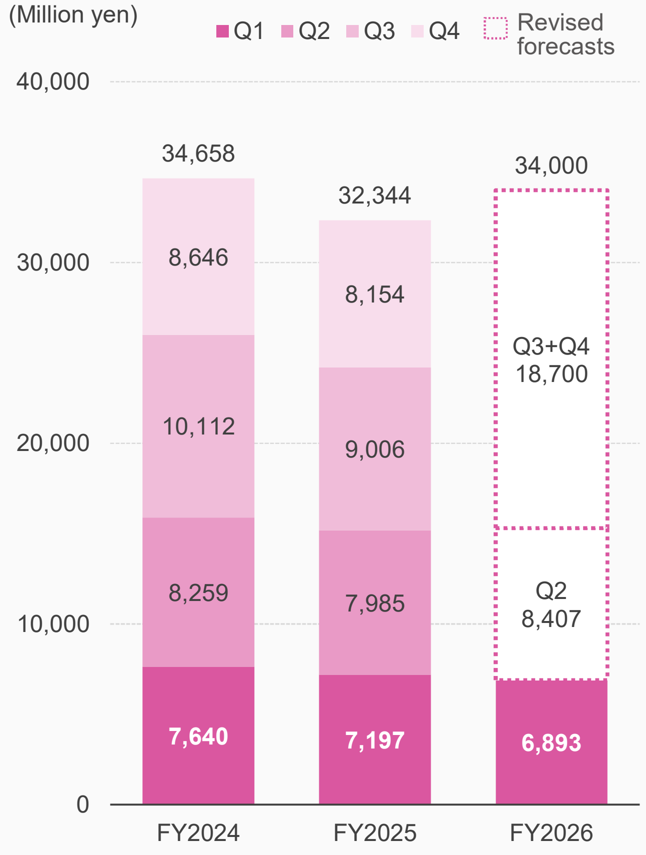
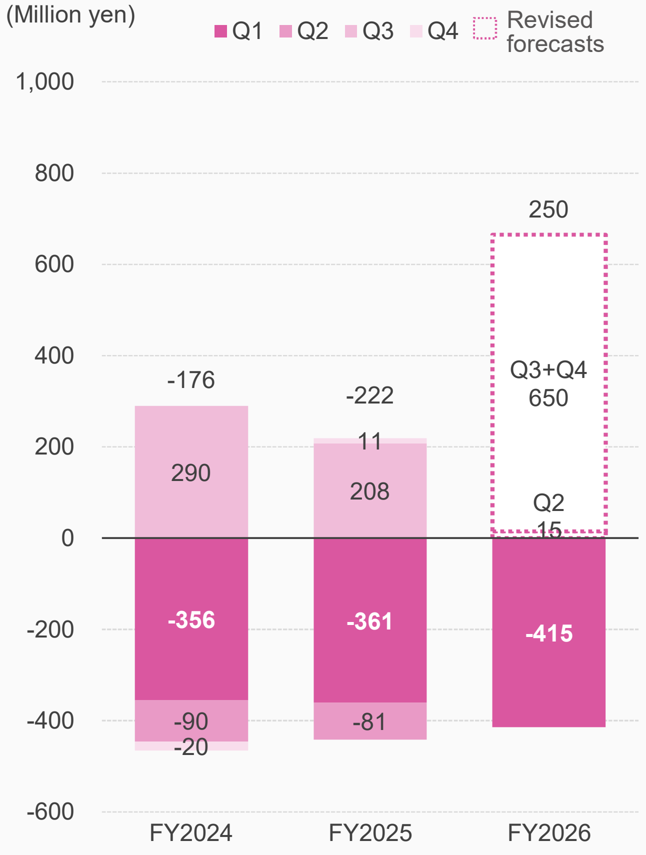
Although original content increased, printing for publishing and general commercial purposes decreased.

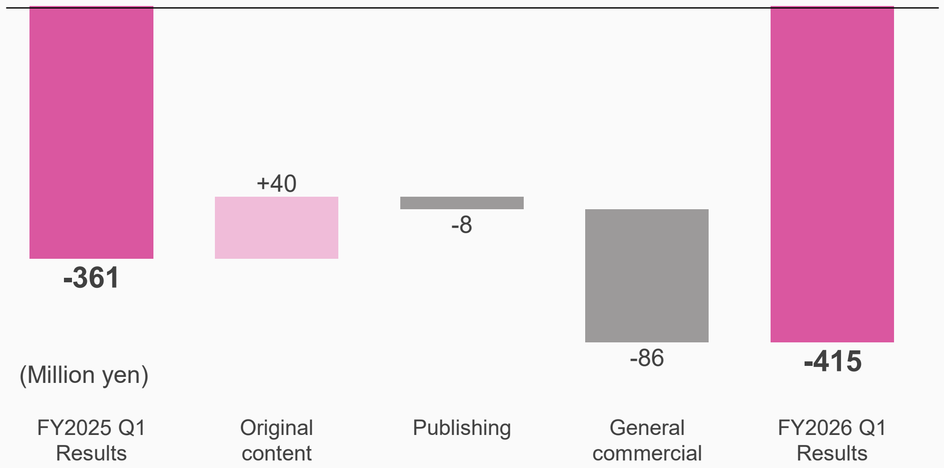
Sales



Operating Profit



Factors Behind Changes in Quarterly Profit



Printing for Publishing

- While the number of books increased, the number of magazines decreased (due to declines in print runs and supplements).

Printing for General Commercial Purposes

- A significant decline due to factors such as a decrease in mail-order companies' informational magazines and Point of Purchase (POP) displays.

Original Content

- Steady growth in digital comics distributed by Digital Expansion of organizational growth support services for companies (educational materials and training).

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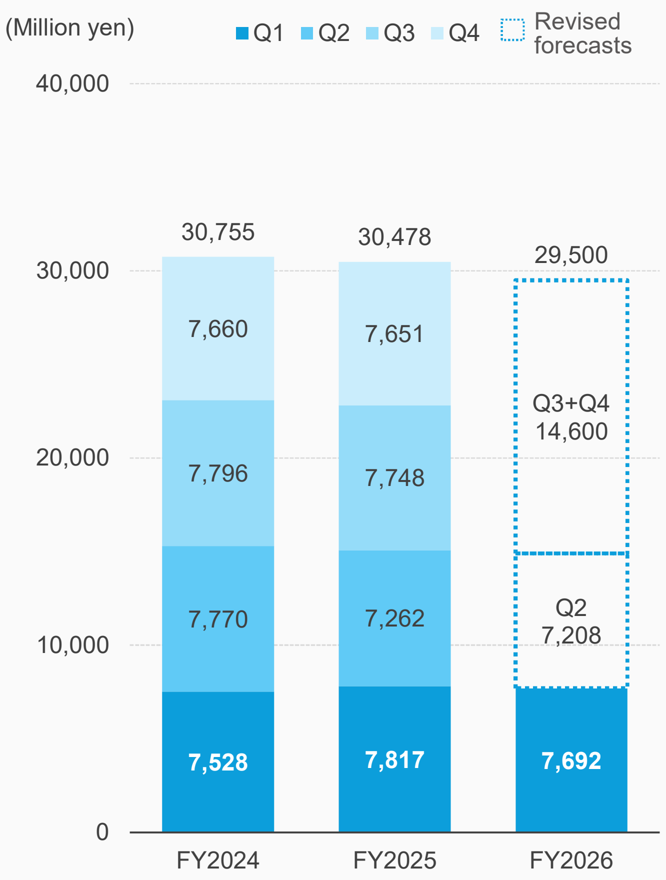
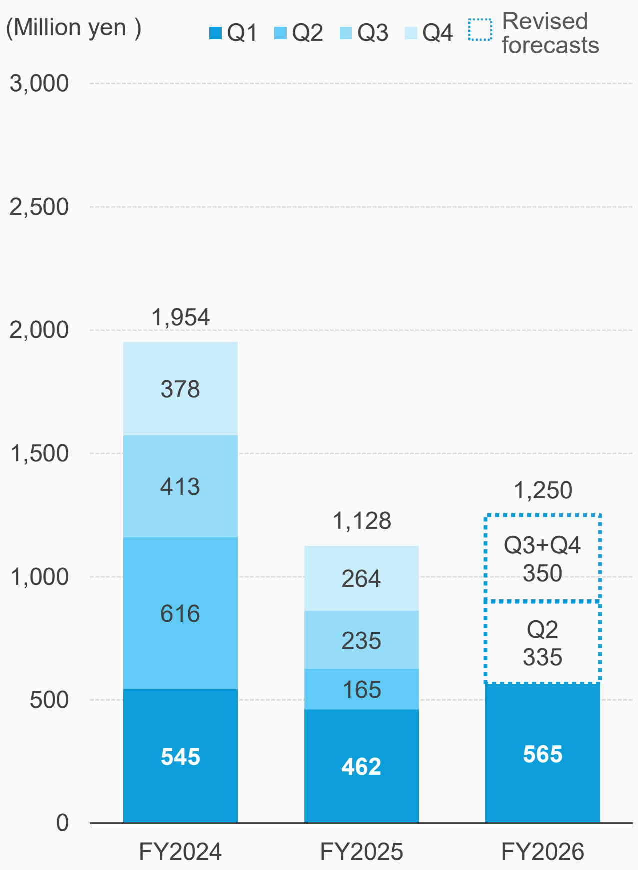
Information Security

While transit smart cards declined, data printing and BPO increased, primarily for local governments and the healthcare sector.

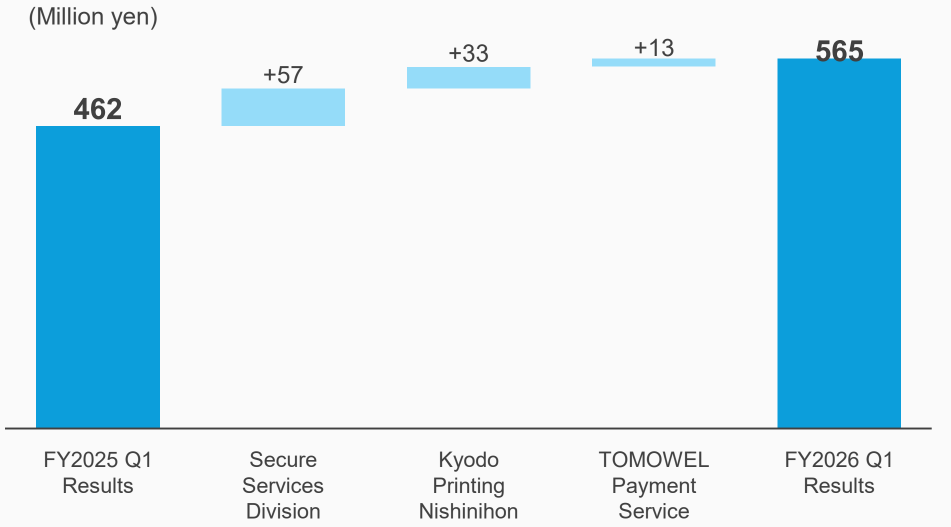
Sales



Operating Profit



Factors Behind Changes in Quarterly Profit



・Secure Services Division	Data printing, BPO, lottery, smart cards, etc. for local governments and businesses in the Kanto area
・Kyodo Printing Nishinihon	Data printing, etc. for local governments, primarily in the Osaka and Nagoya areas
・TOMOWEL Payment Service	Payment solutions business for corporate clients

Data Printing and BPO

- Data printing and BPO services for local governments increased, and information services BPO also grew, particularly for healthcare sectors.

Lottery Tickets, Train Tickets, and Cards

- In addition to a significant decline in transit smart cards, lottery tickets and train tickets also decreased.

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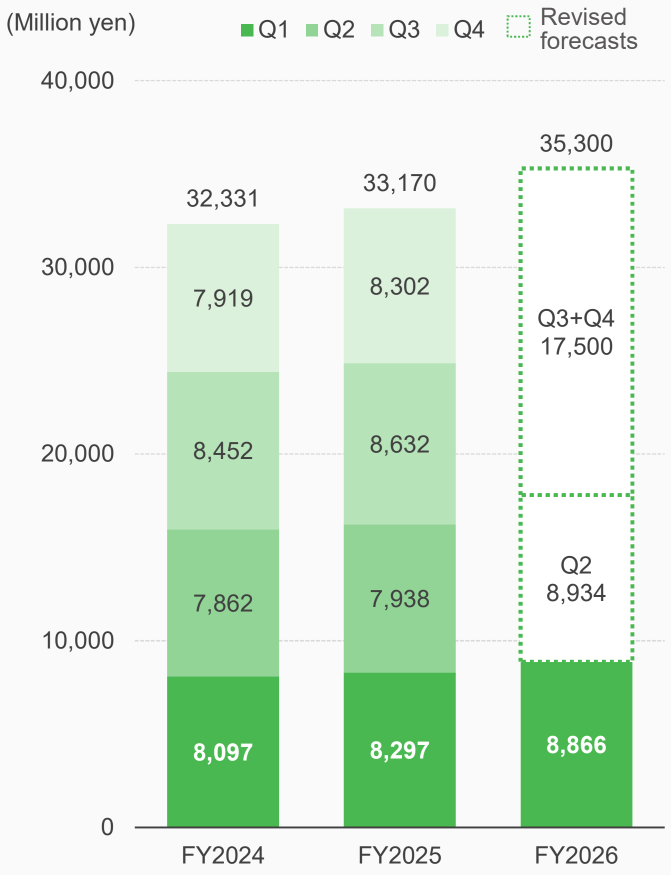
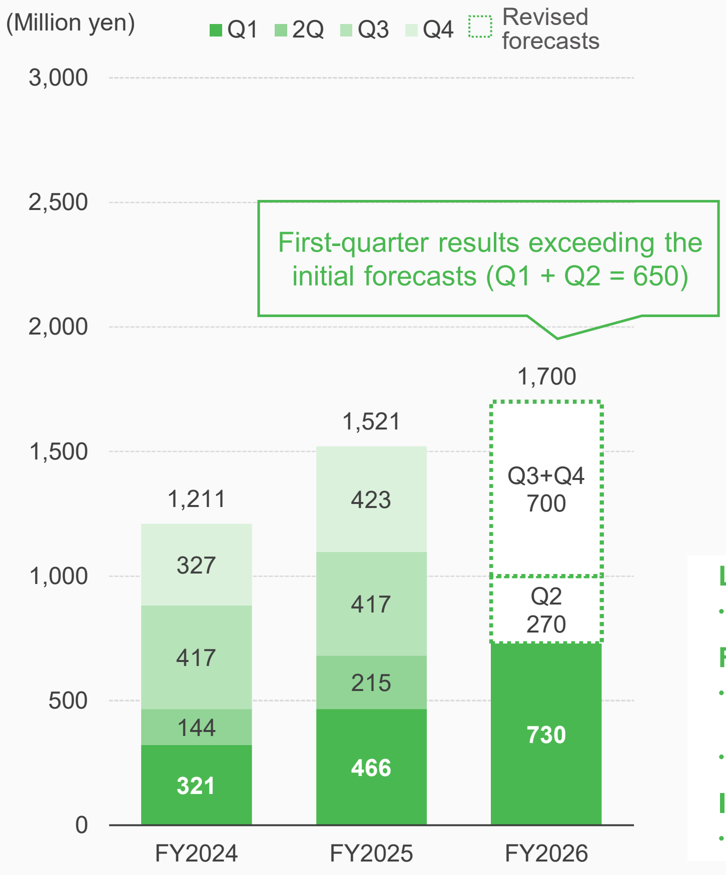
Living and Industrial Materials

Laminated tubes, flexible packaging, and blow bottles performed well, while paper containers and industrial materials also remained steady.

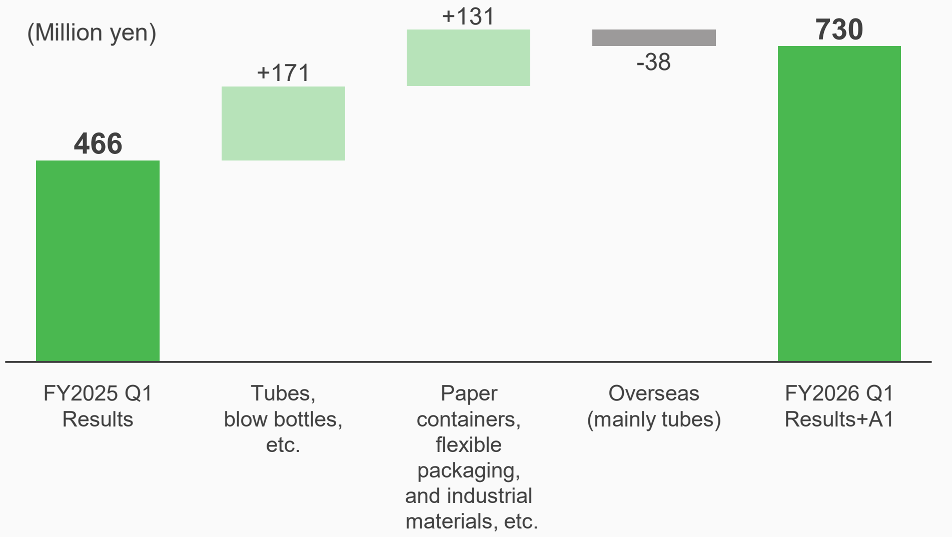
Sales



Operating Profit



Factors Behind Changes in Quarterly Profit



Laminated Tubes
- Products for toothpaste performed well.

Flexible Packaging and Paper Containers
- Sales of product for the food sector, such as film packaging materials, lid materials, and T-pouches for instant noodles, increased.
- Wrap cartons continued to perform steadily.

Industrial materials
- Products for the pharmaceutical sector increased.

Balance Sheet

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Net assets increased due to an increase in unrealized gains on investment securities.

Unit: Million yen	As of March 31, 2026	As of June 30, 2026	Change from the End of the Previous Fiscal Year	Major Changes
Current Assets	47,113	**46,030**	-1,082	• Cash and deposits -2,849 •Inventories +1,100
Non-Current Assets	76,687	**82,640**	+5,952	• Investment securities +6,455
Total Assets	123,801	**128,671**	+4,870	–
Current Liabilities	29,672	**26,018**	-3,654	• Current position of Long-term borrowings -3,010
Non-Current Liabilities	28,867	**32,956**	+4,089	• Long-term borrowings +1,991 • Deferred tax liabilities +1,982
Total Liabilities	58,540	**58,975**	+434	–
Shareholders’ Equity	54,372	**54,445**	+72	–
Accumulated Other Comprehensive Income	10,862	**15,222**	+4,359	• Valuation difference on available-for-sale securities +4,320
Non-Controlling Interests	26	**29**	+2	–
Total Net Assets	65,261	**69,696**	+4,435	–
Total Liabilities and Net Assets	123,801	**128,671**	+4,870	–
Equity Ratio	52.7%	**54.1%**	+1.5Pt	–

Statement of Cash Flows

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Progressed as initially expected

Unit: Million yen	FY2026 Q1	FY2026 Q1	Major Changes
Cash Flows from Operating Activities	16	**(580)**	• EBITDA 2,369 • Increase (decrease) in allowance -1,010 • Income taxes paid -1,175
Cash Flows from Investing Activities	(37)	**(25)**	• Purchase of property, plant and equipment and intangible assets -660 • Proceeds from sales of investment securities +843
Free Cash Flows	(20)	**(605)**	–
Cash Flows from Financing Activities	(1,271)	**(2,254)**	• Repayments of long-term borrowings -3,021 • Proceeds from long-term borrowings +2,000 • Dividends paid -1,142
Effect of Exchange Rate Change on Cash and Cash Equivalents	(9)	**8**	–
Net Increase (Decrease) in Cash and Cash Equivalents	(1,302)	**(2,851)**	–
Cash and Cash Equivalents at Beginning of Period	12,184	**12,366**	–
Increase in Cash and Cash Equivalents Resulting From Inclusion of Subsidiaries in Consolidation	99	**–**	–
Cash and Cash Equivalents at End of Period	10,981	**9,515**	–
EBITDA	2,042	**2,369**	–

These materials are intended to provide investors with business and financial information to help them better understand Kyodo Printing Co., Ltd.

Please review these materials with the following points in mind:

- Financial results forecasts and other forward-looking information are based on information available to the Company at the time these materials were prepared.
  Please note that the Company has not incorporated the impact of U.S. tariff measures into its forecasts, as it is currently difficult to reasonably estimate such impact.
- Actual results may differ from forecasts and other forward-looking statements contained herein.
- All investment decisions should be made at the investor's own discretion.
- Although every effort has been made to ensure the accuracy of the information contained herein, information may be incorrect due to circumstances beyond our control.

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